



# COASTAL VASCULAR & INTERVENTIONAL, PLLC

## ASSIGNMENT OF BENEFITS

I \_\_\_\_\_ herby authorize \_\_\_\_\_  
Patient or Financially Responsible Party (Please Print)      Date of Birth      Name of Insurance Carrier

To make medical benefits payments, otherwise payable to me for services rendered by Coastal Vascular & Interventional payable to and mailed directly to Coastal Vascular & Interventional, PLLC. I hereby irrevocably assign to Coastal Vascular & Interventional the rights and benefits under any policy of insurance, indemnity, agreement, or any other collateral source as defined in Florida Statutes for any service and/or changes, provided by the practice. I the undersigned by these presents does herby make, constitute and appoint Coastal Vascular & Interventional and any of it duly authorized agents to be the undersigned's true and lawful attorney for and in the undersigned's name, place and stead to endorse any and all checks, drafts, or money orders, that are made payable tot the undersigned alone or to the undersigned and said practice's which checks, drafts, or money orders are made payable for services which have been made by the practice, at the request or with the knowledge and approval of the undersigned and/or the maker of the check, draft or money order. I the undersigned allows Coastal Vascular & Interventional or any of its agents to sign any paper that will be necessary to enhance, expedite, and/or allow payment to said provider. This may include insurance forms and other statements.

## MEDICAL RELEASE

I agree that a photocopy of this document shall be sufficient to authorize any person having record of medial treatment, services, or supplies pertaining to me to release true copies of same to Coastal Vascular and Interventional or any insurer providing coverage to me in connection with the processing of any claim for benefits made by me or by the assignee herein. A photocopy of this document shall be binding as an original signature page.

## FINANCIAL RESPONSIBILITY

Co-Pays, Deductibles and fees for non covered services are due at the time of service. If after your claim has been filed with your insurance company, a patient responsibility amount is due you will receive a statement of your financial responsibility will be sent to you. Failure to pay the patient responsibility may result in your account being assigned to a collection agency. If your account is turned over to collections, you will be responsible for your balance and the collection company's current fee. If collection efforts fail, your account may be turned over to an attorney for legal action.

## CONSENT TO TREAT

I authorize Coastal Vascular & Interventional to perform the treatments or procedures approved by my physician. I acknowledge that no guarantees, either expressed or implied, have been made to me regarding the outcome of any treatments and/or procedures. The nature and purpose of the procedure, possible alternative methods of treatment and risk involved and the possibilities of complications have been fully explained to me.

## PATIENT AUTHORIZATION TO THE USE AND DISCOSURE OF PROTECTED INFORMATION (PHI) FOR TREATMENT, PAYMENT, OR HEALTHCARE OPERATIONS.

I wish to have the following restrictions to the use or disclosure of my health information:

\_\_\_\_\_

**You may email my records to:** \_\_\_\_\_

**You may release my PHI to:**

**Name:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

**Name:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

**Name:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

Leave a message on my answering device  Yes  No    Release my Psychological History:  Yes  No

You may mail a letter to my home address to relay normal Ultrasound results.  Yes  No

Release my HIV status  Yes  NO    Release my Alcohol and Substance Abuse History  Yes  No    Other: \_\_\_\_\_

\_\_\_\_\_  
Patient's Signature      Patient's Printed Name      Date      /      /

\_\_\_\_\_  
Witness Signature      Witness Printed Name      Date

**Reviewed & Updated:** \_\_\_\_\_ **Date:** \_\_\_\_\_

# COASTAL VASCULAR & INTERVENTIONAL, PLLC

## MEDICAL HISTORY

Patient Name: \_\_\_\_\_ Date of Birth \_\_\_\_\_ Today's Date \_\_\_\_\_

How did you hear about us?  Referring Physician  Television  Yellow Pages  Hospital Call Center  Internet  Ad

What are you being seen for today? \_\_\_\_\_

When did this start? \_\_\_\_\_ Have you been treated for this problem before?  Yes  No By Dr. \_\_\_\_\_

**MEDICAL HISTORY and Problems:** Please circle all that apply

Anemia	No	Yes	Angina	No	Yes	Arthritis	No	Yes
Alcoholism	No	Yes	Asthma	No	Yes	Bleeding Problems	No	Yes
Blood Diseases	No	Yes	Blood Clots	No	Yes	Colitis	No	Yes
Congestive Heart Failure	No	Yes	Diverticulitis	No	Yes	Diabetes	No	Yes
Emphysema	No	Yes	Gallbladder Disease	No	Yes	Hernia	No	Yes
High Cholesterol	No	Yes	High Blood Pressure	No	Yes	HIV Positive	No	Yes
Heart Disease	No	Yes	Kidney Failure	No	Yes	Mitral Valve Prolapse	No	Yes
Seizure	No	Yes	Stroke	No	Yes	Ulcers	No	Yes

Cancer: (Type) \_\_\_\_\_ Hepatitis (Type) \_\_\_\_\_ Heart Attack When? \_\_\_\_\_

Weight Loss/Gain how Much \_\_\_\_\_ Stress Test When? \_\_\_\_\_

**REVIEW OF SYSTEMS:** Please circle all that apply today

**General:**

Increased Fatigue No Yes  
 Trouble Sleeping No Yes  
 Sweats No Yes  
 Chills No Yes

**Ear/ Nose/ Throat:**

Earache No Yes  
 Ringing in ears No Yes  
 Hearing loss No Yes  
 Sore throat No Yes  
 Post nasal drip No Yes  
 Runny nose No Yes  
 Facial Pressure No Yes

**Eyes:**

Visual Changes No Yes  
 Blurring No Yes  
 Double Vision No Yes  
 Loss No Yes  
 Pain No Yes

**Endocrine:**

Heat Intolerance No Yes  
 Increase Thirst No Yes  
 Increase Hunger No Yes

**Hyme/Lymph/ID**

Abnormal Bleeding No Yes  
 Bruising No Yes

**Respiratory:**

Cough No Yes  
 Shortness of breathe No Yes  
 Difficulty Breathing No Yes  
 COPD No Yes  
 Emphysema No Yes

**Cardio/Vascular:**

Chest Pain No Yes  
 Palpitations No Yes  
 Syncope No Yes  
 PND No Yes  
 Edema No Yes

**Gastro Intestinal:**

Vomiting No Yes  
 Heart Burn No Yes  
 Reflux No Yes  
 Diarrhea No Yes  
 Constipation No Yes  
 Black Stool No Yes  
 Abdominal Pain No Yes

**Neurology:**

Weakness No Yes  
 Abnormal Sensation No Yes  
 Painful Skin No Yes  
 Seizures No Yes  
 Tremors No Yes

**Genital/Intestinal:**

Painful Urination No Yes  
 Frequency No Yes  
 Urgency No Yes  
 Nighttime Urination No Yes  
 Bloody Urine No Yes

**Musculoskeletal:**

Back Pain No Yes  
 Joint Pain No Yes  
 Joint Swelling No Yes  
 Muscle Pain No Yes  
 Altered Gait No Yes  
 Decreased Range of motion No Yes

**Skin:**

Rash No Yes  
 Itching No Yes  
 Dryness No Yes  
 Ulcers No Yes  
 Bleeding Under the Skin No Yes  
 Bruising No Yes

**Psychology:**

Depression No Yes  
 Anxiety No Yes  
 Panic No Yes  
 Memory Loss No Yes  
 Agitation No Yes

Patient Name: \_\_\_\_\_ Date of Birth \_\_\_\_\_ Today's Date \_\_\_\_\_

Reviewed & Updated: \_\_\_\_\_ Date: \_\_\_\_\_

# COASTAL VASCULAR & INTERVENTIONAL, PLLC

## SURGICAL HISTORY

<u>Surgery/Procedure</u>	<u>Year</u>	<u>Facility</u>	<u>Surgeon</u>

Have you ever had any complication with surgery? \_\_\_\_\_

## FAMILY HISTORY : Please list family relationship. (Father, Mother, Sister, Brother)

- Aortic Aneurysm Relationship to: \_\_\_\_\_  High Blood Pressure Relationship to: \_\_\_\_\_  
 Stroke Relationship to: \_\_\_\_\_  Cancer (Type) \_\_\_\_\_ Relationship to: \_\_\_\_\_  
 Brain Tumors Relationship to: \_\_\_\_\_  Migraine Relationship to: \_\_\_\_\_  
 Epilepsy Relationship to: \_\_\_\_\_  Brain Hemorrhage Relationship to: \_\_\_\_\_  
 Asthma Relationship to: \_\_\_\_\_  Allergies Relationship to: \_\_\_\_\_  
 Diabetes Relationship to: \_\_\_\_\_  Heart Disease Relationship to: \_\_\_\_\_  
 Varicose Veins Relationship to: \_\_\_\_\_  Other \_\_\_\_\_ Relationship to: \_\_\_\_\_

## DIALYSIS PATIENTS

Are You Currently on Dialysis  Yes  No If YES what days do you have dialysis? MWF TTS Other \_\_\_\_\_

What is the Name and Number of the Dialysis Unit? \_\_\_\_\_

## SOCIAL HISTORY

Have you ever smoke tobacco:  Yes  No How much per day \_\_\_\_\_ When did you quit \_\_\_\_\_

Have you every taken any drugs not prescribed by a physician  Yes  No What? \_\_\_\_\_

Do you consume Alcohol?  Yes  No

If YES How much Per day or Week ? \_\_\_\_\_ What Type?  Beer  Wine  Liquor

Do you exercise?  Yes  No? How often? \_\_\_\_\_ Type of Exercise \_\_\_\_\_

Do you have Children  Yes  No How many children do you have (women only)? \_\_\_\_\_

Occupation: \_\_\_\_\_

Reviewed & Updated: \_\_\_\_\_ Date: \_\_\_\_\_

**COASTAL VASCULAR & INTERVENTIONAL, PLLC**

**Patient Name:** \_\_\_\_\_ **Date of Birth** \_\_\_\_\_ **Today's Date** \_\_\_\_\_

**DIABETES**

Are you a Diabetic  Yes  No      Are you insulin dependent?  Yes  No      Is it diet controlled?  Yes  No

**PREFERED PHARMACY:** NAME: \_\_\_\_\_ LOCATION: \_\_\_\_\_ PHONE # \_\_\_\_\_

**DRUG ALLERGIES:**

Please list any drug allergies you have and the type of reaction:

\_\_\_\_\_  
\_\_\_\_\_

Have you ever had a reaction to IVP dye, or have an allergy to shell fish, sea food or Benadryl? \_\_\_\_\_

Are you allergic to Latex? \_\_\_\_\_

**MEDICATIONS** Please list all medications you are presently taking.

MEDICATION	Mg.	DOSAGE	MEDICATION	Mg.	DOSAGE

**Reviewed & Updated:** \_\_\_\_\_ **Date:** \_\_\_\_\_